## THE ISSUER'S QUARTERLY REPORT

## ON THE RESULTS OF 2-QUARTER OF 2023

| | |
|---|---|
| **Quarter number:** | 2 |
| **Reporting year:** | 2023-06-30 |
| **Published date:** | 2023-07-26 |
| **Approved date:** | 2023-07-26 |

| NAME OF THE ISSUER | |
|---|---|
| **Full:** | "Toshkent Respublika fond birjasi" aksiyadorlik jamiyati |
| **Short:** | "Toshkent" RFB AJ |
| **Name of stock exchange ticker:** | |

| CONTACT DETAILS | |
|---|---|
| **Location:** | Tashkent city, Mirzo-Ulugbek district, Mustakillik Avenue, 107 |
| **Postal address:** | 100170, Тошкент шаҳри, Мирзо-Улуғбек тумани Мустақиллик шоҳ кўчаси, 107-уй |
| **E-mail address:** | info@uzse.uz |
| **Official Website:** | www.uzse.uz |

| BANK DETAILS | |
|---|---|
| **Name of serving bank:** | АИКБ "Ипак Йули" Мирабадский ф-л |
| **Account number:** | 20205000100598771001 |
| **MFI:** | 1101 |

| REGISTRATION AND IDENTIFICATION NUMBERS | |
|---|---|
| **Assigned by the registration authority:** | 11 |
| **Assigned by the state tax service authority (TIN):** | 201199814 |
| **Assigned by state statistics:** | |
| **COF:** | 153 |
| **MCEO:** | 17488559 |
| **NCBNE:** | 96410 |
| **SDATE:** | 1726269 |

| Balance sheet - form № 1 | | | |
|---|---|---|---|
| **Indicator name** | **Line code** | **At the beginning of the reporting period (thousand soums)** | **At the end of the reporting period (thousand soums)** |
| **ASSETS** | | | |
| **I. Long-term assets** | | | |
| **Non-Current Assets:** | | | |
| Initial (replacement) value (0100,0300) | 010 | 41 401 294,98 | 41 623 154,85 |
| Depreciation amount (0200) | 011 | 1 861 090,61 | 1 902 659,64 |
| Residual (book) value (lines 010-011) | 012 | **39 540 204,37** | **39 720 495,21** |
| **Intangible assets:** | | | |
| Initial value (0400) | 020 | 244 827,70 | 244 827,72 |
| Depreciation amount (0500) | 021 | 225 409,70 | 230 264,26 |
| Residual value (carrying amount) (020-021) | 022 | **19 418,00** | **14 563,46** |
| Long-term investments, total (lines: 040+050+060+070+080), including: | 030 | **30 666,00** | **30 000,00** |
| Securities (0610) | 040 | 30 000,00 | 30 000,00 |
| Investments in subsidiaries (0620) | 050 | 0,00 | 0,00 |
| Investments in associated companies (0630) | 060 | 0,00 | 0,00 |
| Investments in enterprises with foreign capital (0640) | 070 | 0,00 | 0,00 |
| Other long-term investments (0690) | 080 | 666,00 | 0,00 |
| Equipment for installation (0700) | 090 | 0,00 | 0,00 |
| Capital investments (0800) | 100 | 0,00 | 0,00 |
| Long-term receivables (0910, 0920, 0930, 0940) | 110 | 5 648 817,00 | 5 648 817,44 |
| Out of which,over due receivables | 111 | 0,00 | 0,00 |
| Long-term deferred expenses (0950, 0960, 0990) | 120 | 0,00 | 0,00 |
| TOTAL ON SECTION I (012+022+030+090+100+110+120) | 130 | **45 239 105,37** | **45 413 876,11** |
| **II. CURRENT ASSETS** | | | |
| Inventories, total (lines 150+160+170+180), including: | 140 | **101 491,66** | **145 816,37** |
| Inventories in stock (1000,1100,1500,1600) | 150 | 101 491,66 | 145 816,37 |
| Work in progress (2000, 2100, 2300, 2700) | 160 | 0,00 | 0,00 |
| Finished products (2800) | 170 | 0,00 | 0,00 |
| Goods (2900 less 2980) | 180 | 0,00 | 0,00 |
| Future expenses (3100) | 190 | 0,00 | 0,00 |
| Deferred expenses (3200) | 200 | 0,00 | 0,00 |

| | | | |
|---|---|---|---|
| Receivables, total (lines 220+240+250+260+270+280+290+300+310) | 210 | **1 899 097,90** | **1 831 547,48** |
| out of which: receivables in arrears* | 211 | 0,00 | 0,00 |
| Receivables due from buyers and customers (4000 less 4900) | 220 | 555 090,36 | 645 084,34 |
| Receivables due from subdivisions (4110) | 230 | 0,00 | 0,00 |
| Receivables due from subsidiaries and associates (4120) | 240 | 0,00 | 0,00 |
| Advances to employees (4200) | 250 | 23 497,60 | 29 428,24 |
| Advances to suppliers and contractors (4300) | 260 | 555 600,37 | 124 449,34 |
| Advances for taxes and levies on budget (4400) | 270 | 84 800,50 | 320 202,67 |
| Advances to target funds and on insurance (4500) | 280 | 20 940,87 | 0,00 |
| Receivables due from founders to authorized capital (4600) | 290 | 0,00 | 0,00 |
| Receivables due from personnel on other operations (4700) | 300 | 35 960,20 | 51 291,40 |
| Other account receivables (4800) | 310 | 623 208,00 | 661 091,49 |
| Cash, total (lines 330+340+350+360), including: | 320 | **5 399 248,30** | **1 448 740,05** |
| Cash on hand (5000) | 330 | 0,00 | 0,00 |
| Cash on settlement account (5100) | 340 | 5 192 767,20 | 706 349,91 |
| Cash in foreign currency (5200) | 350 | 39 517,20 | 60 318,94 |
| Other cash and cash equivalents (5500, 5800, 5700) | 360 | 166 963,90 | 682 071,20 |
| Short-term investments (5800) | 370 | 2 556 794,30 | 6 593 700,00 |
| Other current assets (5900) | 380 | 0,00 | 0,00 |
| TOTAL ON SECTION II (lines 140+190+200+210+320+370+380) | 390 | **9 956 632,16** | **10 019 803,90** |
| **Total on assets of balance (130+390)** | **400** | **55 195 737,53** | **55 433 680,01** |
| **LIABILITIES** | | | |
| **I. Sources of own funds** | | | |
| Authorized capital (8300) | 410 | 45 000 000,00 | 45 000 000,00 |
| Additional paid-in capital (8400) | 420 | 298 243,00 | 298 243,00 |
| Reserve capital (8500) | 430 | 3 195 697,01 | 3 785 250,02 |
| Treasury stock (8600) | 440 | 0,00 | 0,00 |
| Retained earnings (uncovered loss) (8700) | 450 | 5 131 934,34 | 2 476 597,93 |
| Special-purpose receipts (8800) | 460 | 951 893,30 | 223 737,41 |
| Reserves for future expenses and payments (8900) | 470 | 0,00 | 0,00 |
| TOTAL ON SECTION I (lines 410+420+430+440+450+460+470) | 480 | **54 577 767,65** | **51 783 828,40** |
| **II. LIABILITIES** | | | |
| Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590) | 490 | **0,00** | **0,00** |
| including: long-termaccounts payable (lines 500+520+540+580+590) | 491 | **0,00** | **0,00** |

| | | | |
|---|---|---|---|
| Out of which: Long term accounts payable | 492 | 0,00 | 0,00 |
| Long-term accounts due to suppliers and contractors (7000) | 500 | 0,00 | 0,00 |
| Long-term accounts due to subdivisions (7110) | 510 | 0,00 | 0,00 |
| Long term accounts due to subsidiaries and associates (7120) | 520 | 0,00 | 0,00 |
| Long-term deferred income (7210, 7220, 7230) | 530 | 0,00 | 0,00 |
| Long-term deferred tax liabilities and other mandatory payments (7240) | 540 | 0,00 | 0,00 |
| Other long-term deferred liabilities (7250, 7290) | 550 | 0,00 | 0,00 |
| Advances from buyers and customers (7300) | 560 | 0,00 | 0,00 |
| Long-term bank loans (7810) | 570 | 0,00 | 0,00 |
| Long-term borrowings (7820, 7830, 7840) | 580 | 0,00 | 0,00 |
| Other long-term accounts payable (7900) | 590 | 0,00 | 0,00 |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+730+740+750+760) | 600 | **617 969,88** | **3 649 851,61** |
| including: current accounts payable (lines 610+630+650+670+680+690+700+710+720+760) | 601 | **617 969,88** | **3 649 851,61** |
| Out of which: accounts payable – in arrears* | 602 | 0,00 | 0,00 |
| Due from suppliers and contractors (6000) | 610 | 15 820,10 | 130 319,68 |
| Due to subdivisions (6110) | 620 | 0,00 | 0,00 |
| Due to subsidiaries and associates (6120) | 630 | 0,00 | 0,00 |
| Deferred income (6210, 6220, 6230) | 640 | 0,00 | 0,00 |
| Deferred liabilities for taxes and mandatory payments (6240) | 650 | 0,00 | 0,00 |
| Other deferred liabilities (6250, 6290) | 660 | 0,00 | 0,00 |
| Advances received (6300) | 670 | 192 744,81 | 753 449,80 |
| Due to budget (6400) | 680 | 402 147,10 | 346 913,74 |
| Due to insurance (6510) | 690 | 0,00 | 0,00 |
| Due to state target funds (6520) | 700 | 0,00 | 58 392,10 |
| Due to founders (6600) | 710 | 0,00 | 2 113 937,66 |
| Salaries payable (6700) | 720 | -108,13 | 239 469,31 |
| Short-term bank loans (6810) | 730 | 0,00 | 0,00 |
| Short-term borrowings (6820, 6830, 6840) | 740 | 0,00 | 0,00 |
| Current portion of long-term liabilities (6950) | 750 | 0,00 | 0,00 |
| Other accounts payable (6900 except 6950) | 760 | 7 366,00 | 7 369,32 |
| Total on section II (lines 490+600) | 770 | **617 969,88** | **3 649 851,61** |
| **Total on liabilities of balance sheet (lines 480+770)** | **780** | **55 195 737,53** | **55 433 680,01** |

| Report on financial results - form № 2 | | | | | |
|---|---|---|---|---|---|
| **Indicator name** | **Line code** | **For the corresponding period of last year (thousand soums)** | | **For the reporting period (thousand soums)** | |
| | | **Revenue (profit)** | **Expenses (losses)** | **Revenue (profit)** | **Expenses (losses)** |
| Net revenue from sales of products (goods, works and services) | 010 | 12 909 254,00 | 0,00 | 6 482 861,91 | 0,00 |
| Cost of goods sold (goods, works and services) | 020 | 0,00 | 7 466 556,00 | 0,00 | 3 416 792,37 |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030 | **5 442 698,00** | **0,00** | **3 066 069,54** | **0,00** |
| Period expenditures, total (lines 050+060+070+080), including: | 040 | **0,00** | **2 744 154,00** | **0,00** | **3 685 688,50** |
| Costs to Sell | 050 | 0,00 | 0,00 | 0,00 | 0,00 |
| Administrative expenses | 060 | 0,00 | 1 814 800,00 | 0,00 | 3 143 790,40 |
| Other operating expenses | 070 | 0,00 | 929 354,00 | 0,00 | 541 898,10 |
| Expenses of the reporting period excluded from the tax base in the future | 080 | 0,00 | 0,00 | 0,00 | 0,00 |
| Other income from operating activities | 090 | 21 201,00 | 0,00 | 451 077,25 | 0,00 |
| Income (loss) from main activity (lines 030-040+090) | 100 | **2 719 745,00** | **0,00** | **0,00** | **168 541,71** |
| Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | **433 506,00** | **0,00** | **483 208,17** | **0,00** |
| Dividend income | 120 | 0,00 | 0,00 | 0,00 | 0,00 |
| Interest income | 130 | 355 377,00 | 0,00 | 436 597,21 | 0,00 |
| Income from long-term lease | 140 | 0,00 | 0,00 | 0,00 | 0,00 |
| Income from foreign exchange rate differences | 150 | 78 129,00 | 0,00 | 46 610,96 | 0,00 |
| Other income from financing activities | 160 | 0,00 | 0,00 | 0,00 | 0,00 |
| Expenses from financial operations (lines 180+190+200+210), including: | 170 | 0,00 | **60 084,00** | **0,00** | **8 826,83** |
| Expenses in the form of interest | 180 | 0,00 | 0,00 | 0,00 | 0,00 |
| Expenses in the form of interest on long-term lease | 190 | 0,00 | 0,00 | 0,00 | 0,00 |
| Loss from foreign exchange rate differences | 200 | 0,00 | 60 084,00 | 0,00 | 8 826,83 |
| Other expenses from financial operations | 210 | 0,00 | 0,00 | 0,00 | 0,00 |
| Income (loss) from general operations (lines 100+110-170) | 220 | **3 093 167,00** | **0,00** | **305 839,63** | **0,00** |
| Extraordinary profits and losses | 230 | 9 686,00 | 0,00 | 0,00 | 0,00 |
| Profit (loss) before income tax (lines 220+/-230) | 240 | **3 102 853,00** | **0,00** | **305 839,63** | 0,00 |

| | | | | | |
|---|---|---|---|---|---|
| Income tax | 250 | 0,00 | 489 785,00 | 0,00 | 56 956,33 |
| Other taxes and fees on profits | 260 | 0,00 | 0,00 | 0,00 | 0,00 |
| **Net profit (loss) of the reporting period (lines 240-250-260)** | **270** | **2 613 068,00** | **0,00** | **248 883,30** | **0,00** |

| RESPONSIBLE PERSONS | |
|---|---|
| **Full name of the Executive body's Head:** | Paresishvili George |
| **Full name of the chief accountant:** | Boymukhamedova Aleksandra |
| **Full name of authorized person, who published information on the website:** | Khabibulina Indira |